



TSX-V: TBLL
OTCQB: TBLLF



INVESTOR PRESENTATION – DEC. 2021

EXPANDING GERALDTON GOLD CAMP'S WORLD CLASS RESOURCE

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COMPANY DISCLAIMER



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Adjacent Property Disclosure

The slides which follow are heavily reliant on disclosure related to properties adjacent to Tombill, and specifically the Hardrock Project which is discussed in detail. The qualified person for Tombill has been unable to verify the information contained in the adjacent property disclosure, and that the information is not necessarily indicative of the mineralization on the Tombill property. The disclosure related to the measured and indicated resource estimates on the adjacent Hardrock Property is based on a technical report on such property dated December 21, 2016 and filed on SEDAR by Premier Gold Mines Ltd. on December 22, 2016; and announcement of the results of an updated and Optimized Positive Feasibility Study for the Hardrock Project December 16, 2020, filed on SEDAR.

TOMBILL AT A GLANCE



MIDDLE OF OPTIMAL GOLD CAMP, SIZABLE RESOURCES

TBLL Results To Date:

- High Grade Intercepts Extending the F-Zone
- Low Grade Intercepts Drilled on Past-Producing Talmora Mine

Seasoned Senior Team/Advisors in Place with Superior Local Knowledge & Proven Track Record

Re-Awakened Modern Day Greenstone Resource

Simple Story & Structure: Own Patents, No Royalties, Top Jurisdiction, Optimal Infrastructure.

Founded 1935 by Newmont and “Tom” & “Bill” Johnson

“Donut Hole” in World Class Gold Rich Geraldton Gold Camp:

- Majority of 10 Past Mines Re-Discovering Exponentially Larger Resources
- Over 10MM oz Resourced
- Over 3MM oz Mined Sporadically from 1930’s to 70’s

4 Major High and Low Grade Deeper and Shallower Targets:

- F-Zone Extension
- Talmora Mine
- Tombill Original Mine
- Tombill Main Group

Neighbour:

- Constructing Canada’s 3rd/4th Largest Gold Mine Close to Our Border
- Mining Begins (2022)
- Gold Pouring (2024)

TOMBILL/GERALDTON GOLD CAMP HISTORY, RESOURCE & EXPLORATION



SIZABLE RESOURCES MORPHING FROM PAST MINES

Tombill: “Donut Hole” within World Class Gold Mine under Construction

6 of past 10 mines (over ~15km strike) in the Camp have current resources, exponentially greater than what was mined at higher grades

Greenstone Mine/Hardrock: Historical district mining + current resource estimates over 4.6km⁽¹⁾

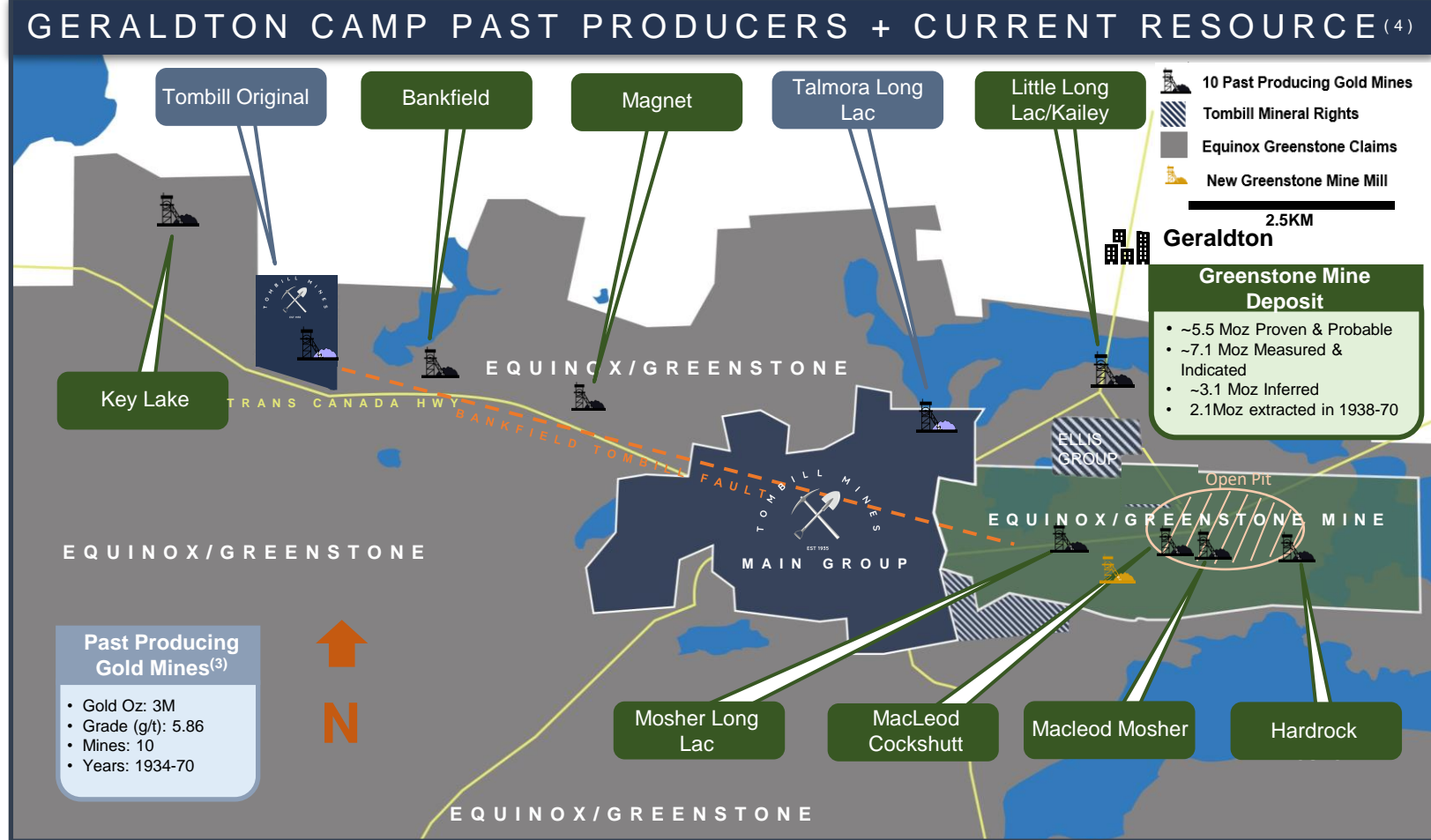
- 5.5Moz Proven & Probable
- 7.1Moz Measured & Indicated (inclusive of mineral reserves); 3.1Moz Inferred
- 2.1 Moz mined 1930's-70's⁽³⁾
- Hole of 18.49g/t over 20.5m (MM170) closest to our east boundary⁽²⁾

Other Immediate Geraldton Camp Highlights

- Kailey/Little Long Lac + Key Lake 0.7 Moz lower grade resource⁽¹⁾
- 10 past producing mines extracted 3Moz high grade⁽³⁾

Tombill: Over 283m from boundary established 46m intercepts at a weighted 6.01g/t Au

- June 2021, Tombill establishes open down plunge continuity from neighbour with **TB21-005A; 6.24g/t over 13.3m. Some 283m from border/430m from MM170**



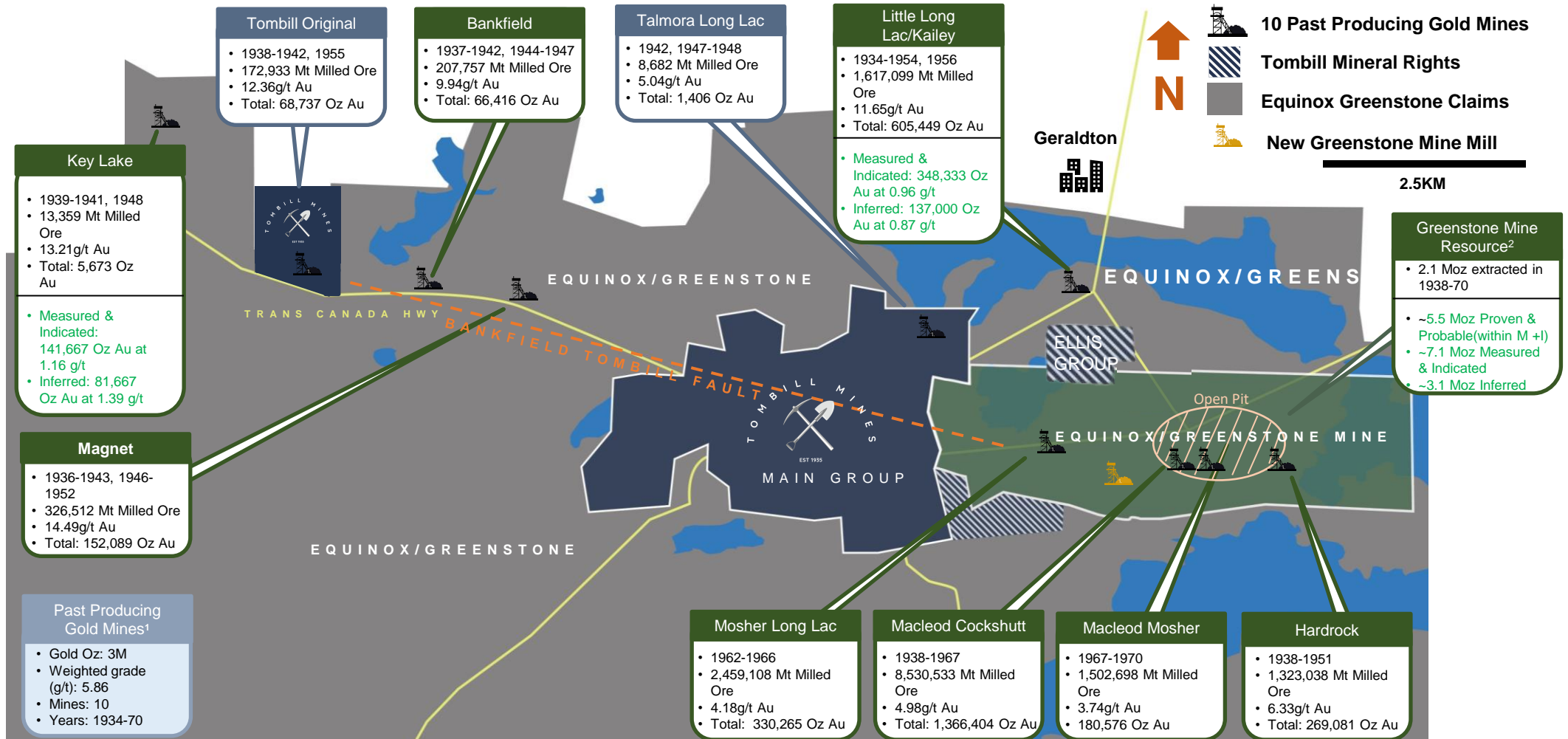
SOURCE:

(1,4) Equinox Gold Presentation dated Oct 15, 2021. Grossed up to 100% as it is noted at 60% in presentation reflecting Equinox ownership; (2) Premier Gold Press Release (Nov 4, 2010); (3,4) Innovexpro 2015

GERALDTON GOLD CAMP PAST PRODUCERS: 1934-70 & CURRENT RESOURCES



LIMITED FOCUS HISTORICALLY ON LOW GRADE NEAR SURFACE. 6 OF 10 LOCAL PAST MINES HAVE YIELDED EXPONENTIALLY LARGER RESOURCES RELATIVE TO PAST MINES



Source: (1) Innovexplo 2015
(2) Hardrock resource - Equinox presentation (Oct-15, 2021)

OUR LOCATION: GERALDTON GOLD CAMP



“DONUT HOLE” IN THIS WORLD CLASS RE-AWAKENED GOLD CAMP

LARGE TOWN, INFRASTRUCTURE, DONUT HOLE IN GERALDTON GOLD CAMP



Tombill: founded 1935 by Newmont and Tom Johnson

Footprint: 3,050+ Acres with Until Now Sparse and Antiquated Historical Exploration

- Tombill Main Group sandwiched amongst the past-producing mines and new Greenstone mine

All claim's royalty-free

- **74 claims:** 60 are 100% owned/patents; 5 leased; and 9 mineral rights only

Greenstone Mine started construction⁽¹⁾

- Est. to be one of largest gold producers in Canada at 400,000 oz Au/year
- Mining to commence Q4 2022
- Pour gold H2 2024

Geraldton: Superior Location/Optimal Jurisdiction

- 275 km by Trans Canada Hwy to Thunder Bay
- Greenstone mine will add further infrastructure to access: mill ore of 28k TPD, tailing facility....

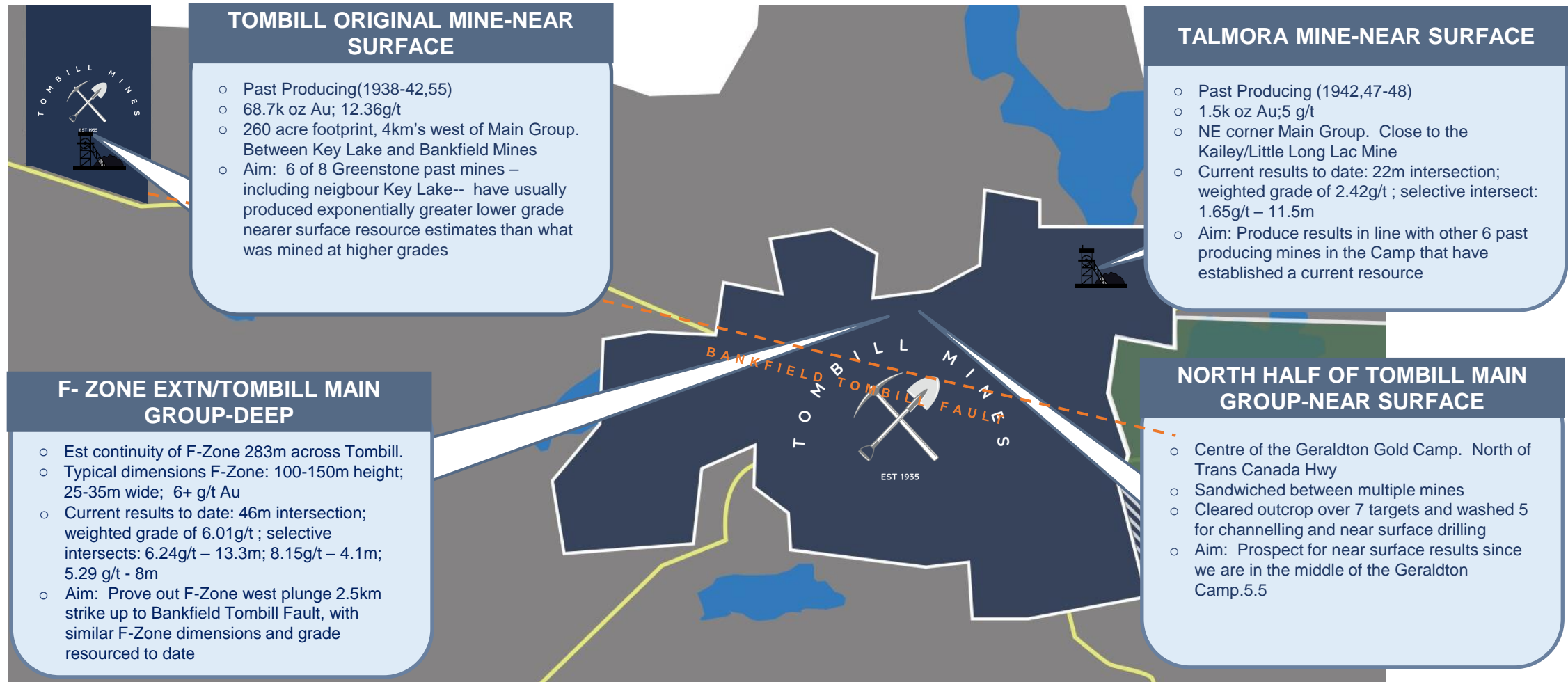
SOURCE:

(1) Equinox press release 27.10.21

TOMBILL'S SURFACE & UNDERGROUND PRIMARY GOLD TARGETS



FOCUSING ON FOUR POTENTIAL HIGH QUALITY TARGETS – TWO PAST MINES – LOWER GRADE SURFACE AND HIGHER GRADE DEPTH



ON STRIKE WITH GREENSTONE MINE, INCLUDING F-ZONE



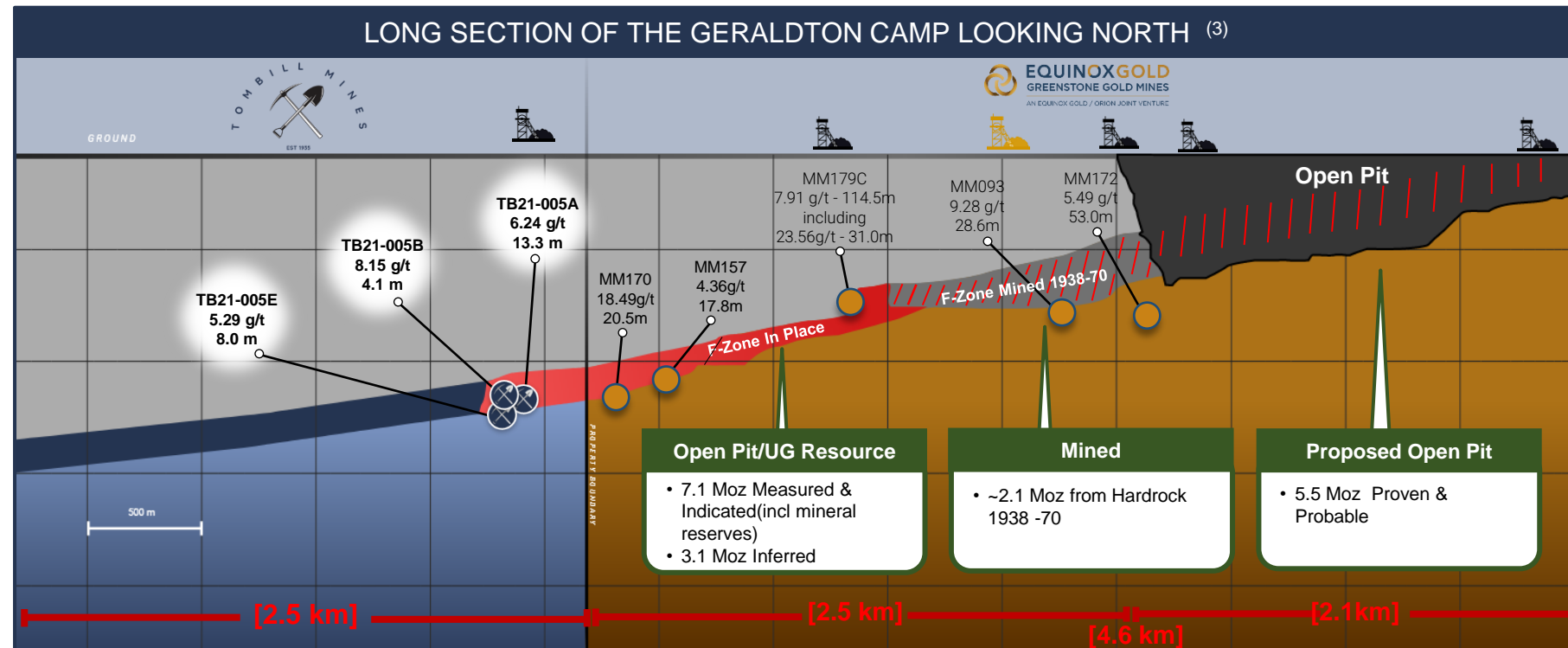
F-ZONE, OVER HARDROCK: 6GPT+; 30 X 125M DIMENSION; ~4.3KM STRIKE

Greenstone Mine: Dimension of F-Zone ^{(1) (2)}

- Gpt: Above 6 g/t
- Height: 100 - 150m
- Width: 25 - 35m
- Density ratio: 2.7x
- Strike: 4.6km, plunging east to west

Tombill: Proving F-Zone plunge over our 2.5KM strike. To date, 46m intercepts at weighted 6.01g/t up to 283m from border, of which:

- Hole 5A: 6.24g/t – 13.3m
- Hole 5B: 8.15g/t -- 4.1m
- Hole 5E: 5.29g/t -- 8.0m
13.88g/t -- 2.0m(F2-Zone)
9.17g/t – 3.0m(F2)
- Strike: 283M from our border, 433M from Hardrock's most Westward Hole MM170 (18.5g/t – 20.5m)
- Results and lithologies consistent with Hardrock's



SOURCE:

- (1) InnovExplo Report (July 4, 2014)
 (2) Technical Report by Tim Twomey (July 17, 2020)
 (3) Premier press release (November 4, 2010)

* This table contains information related to properties adjacent to Tombill, and specifically, the Hardrock Project. The qualified person for Tombill has been unable to verify the information contained in the adjacent property disclosure, and cautions that such information is not necessarily indicative of the mineralization on the Tombill property. See "Adjacent Property Disclosure" disclaimer.

F-ZONE LITHOLOGY SIMILAR TO HARDROCK



NOTE DEFORMED WHITE QUARTZ VEINS IN GREYWACKE

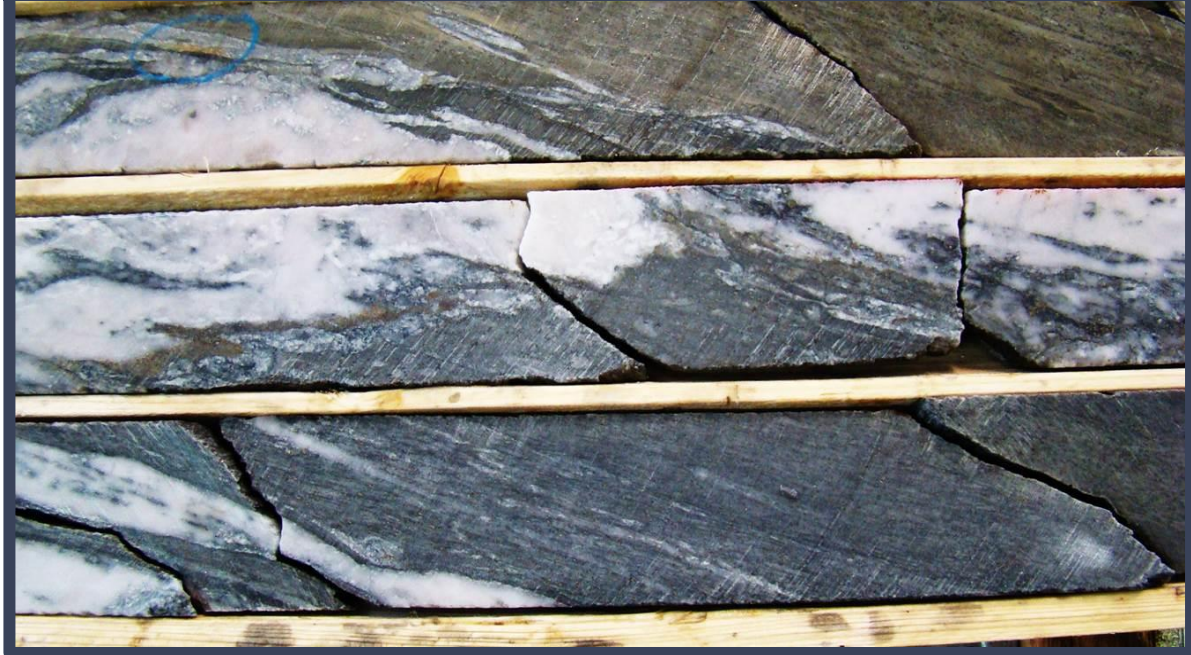
F-ZONE INTERCEPTS

TOMBILL



Part of F-Zone drill intercept at **Tombill** from drill-hole **TB21-005A** at around 1105 m down-hole

HARDROCK



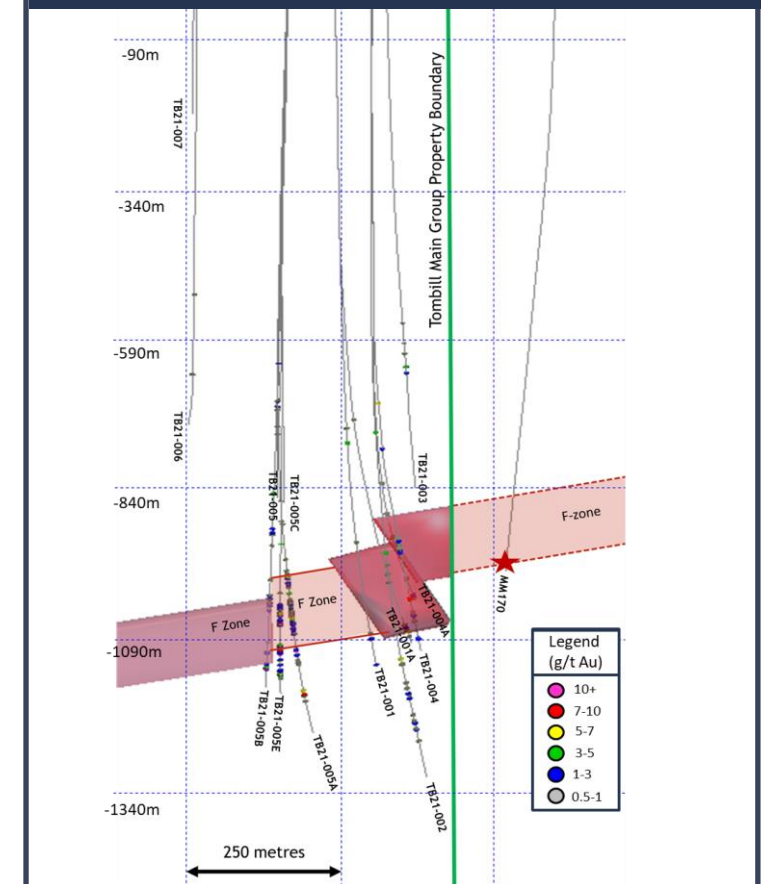
F-Zone mineralization in **core** from **Premier Gold Mines Limited (Hardrock)**, 2011

STRIKE 283M; INTERSECTED 46M; WEIGHTED 6.01G/T

SIGNIFICANT RESULTS OF PHASE 1 DRILL PROGRAM TO DATE

Hole-ID 46M	From (m)	To (m)	Length (m)	Au (g/t)	Zone
TB21-001A	1191	1192	1.0	6.03	F
TB21-002 (drilled below F-Zone)	768	769	1.0	4.21	HW
	1203	1203.8	0.8	6.90	K
TB21-004	757.7	758.7	1.0	5.29	UM
	1242.4	1244.5	2.1	4.50	F
TB21-005A	1018.5	1022.7	4.2	2.99	SP
	1078	1081.5	3.5	2.05	F
	1095	1108.3	13.3	6.24	F
TB21-005B	1214.0	1218.1	4.1	8.15	F
TB21-005E	1085.0	1087.0	2.0	6.08	F
	1102.0	1110.0	8.0	5.29	F
	1152.0	1154.0	2.0	13.88	F2
	1162.0	1165.0	3.0	9.17	F2

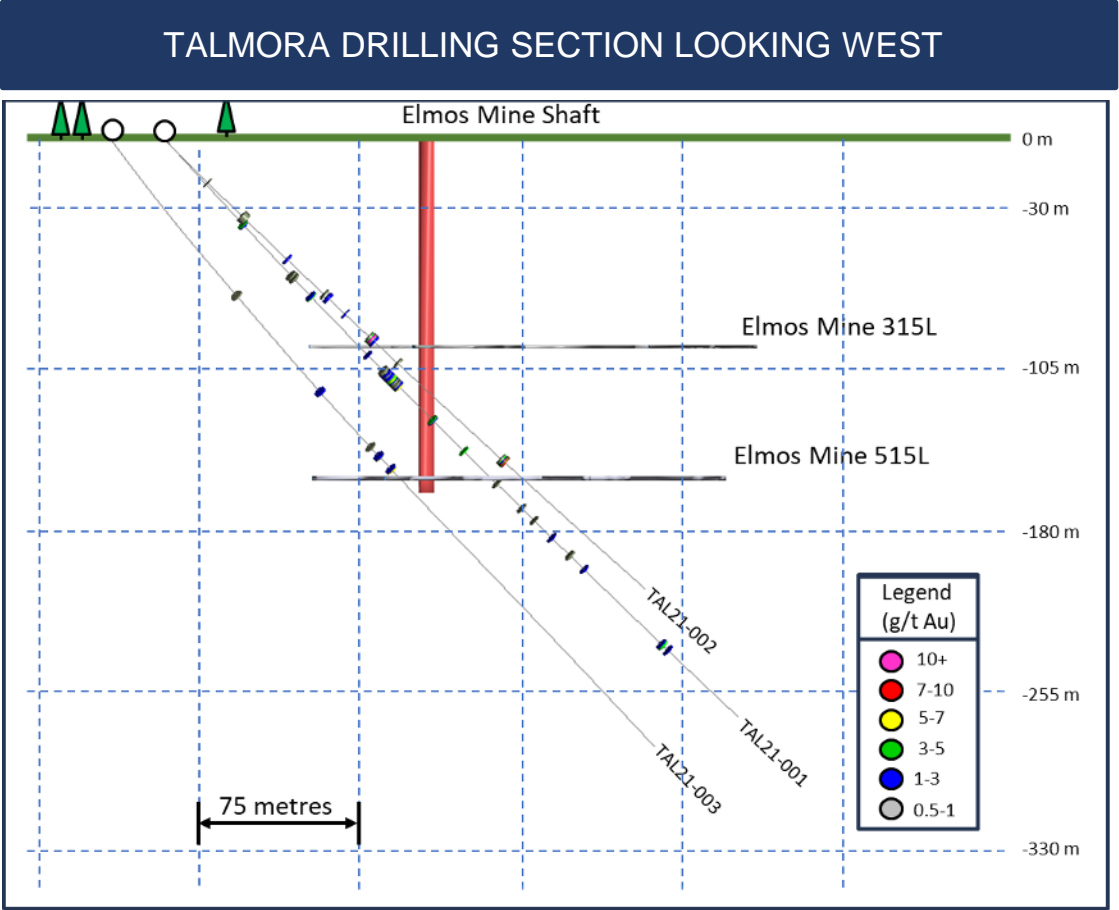
LONG SECTION VIEW OF DEEP DRILLING TO DATE



INAUGURAL NEAR SURFACE DRILLING: TALMORA PAST-PRODUCING MINE



1,146M DRILLED, INTERSECTED 22M; WEIGHTED 2.47 G/T, INCLUDING 1.65G/T OVER 11.5M INTERSECT

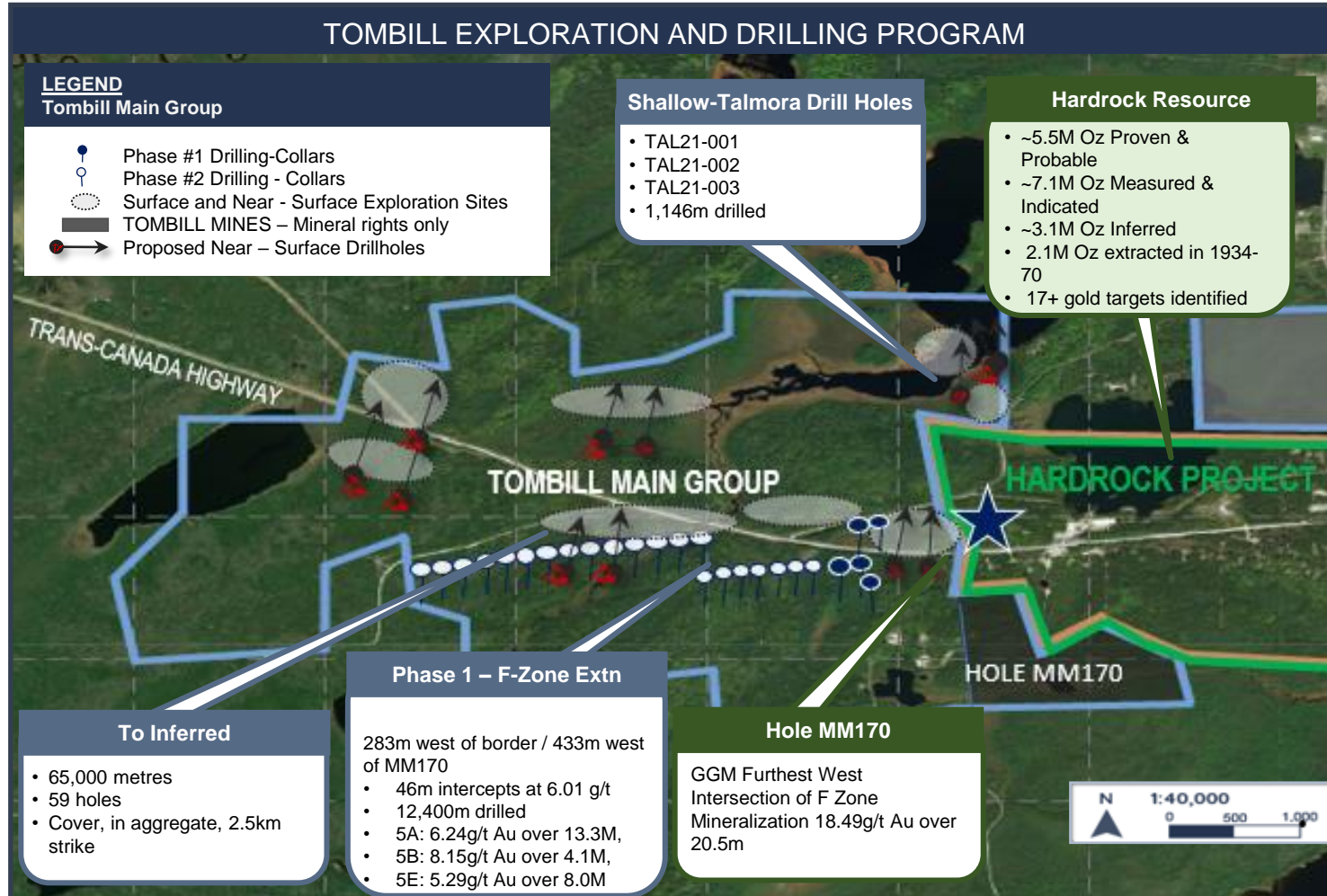


SIGNIFICANT RESULTS OF TALMORA DRILLING					
Hole ID	From (m)	To (m)	Interval Length (m)	Au (gpt)	Zone
TAL21001	133.0	138.5	5.5	3.26	Elmos
TAL21001	217.0	220.0	3.0	4.63	Elmos
TAL21002	154.5	166.0	11.5	1.65	Elmos
TAL21003	224.0	226.0	2.0	1.76	Elmos

CURRENT EXPLORATION PROGRAM-PHASE 2A



2 ESTABLISHED PAST PRODUCING NEAR SURFACE MINING TARGETS + DEEP DRILL PROGRAMS TO CONTINUE THE HIGH-GRADE F-ZONE STRIKE



Phase 2A/2022: Objective is to diversity exploration -- mostly drilling -- over 4 targets; both shallow and near surface

- F-Zone Extn: 6,000-9,000 metres
- Shallow: 1,500-2,600 metres planned for all surface targets

Deep High Grade Targets

F Zone Extension – Tombill Main Group

- Establish F-Zone continuity from current 283m, and potentially up to 2.5km
- Zone has shown consistent dimensions
- To date, 13,666 metres drilled, encouraging high grade intercepts

Surface Low Grade Targets

Talmora Mine – Near Surface

- Explore one of 10 historical mines in Camp
- To date, 1,143 metres drilled / 3 holes
- Some encouraging 1st results

Tombill Original Mine – Near Surface

- Explore another of our historical mine
- No drilling since 1955

Tombill Main Group North – Near Surface

- Various surface low grade targets to explore this year

F-ZONE EXTENSION DRILLING PROGRAM



EXTENDING THE ESTABLISHED PLUNGE OF THE F-ZONE

Last exploration of Tombill was in the early 80's- very marginal

- Jan 2021 - 1st deep drilling ever on Tombill

Phase 1: ~12,250m

- Up to 283m from border, extension of F-Zone established with similar attributes to Hardrock geology/resource
- 46m intercepts at 6.01g/t over 283m from border

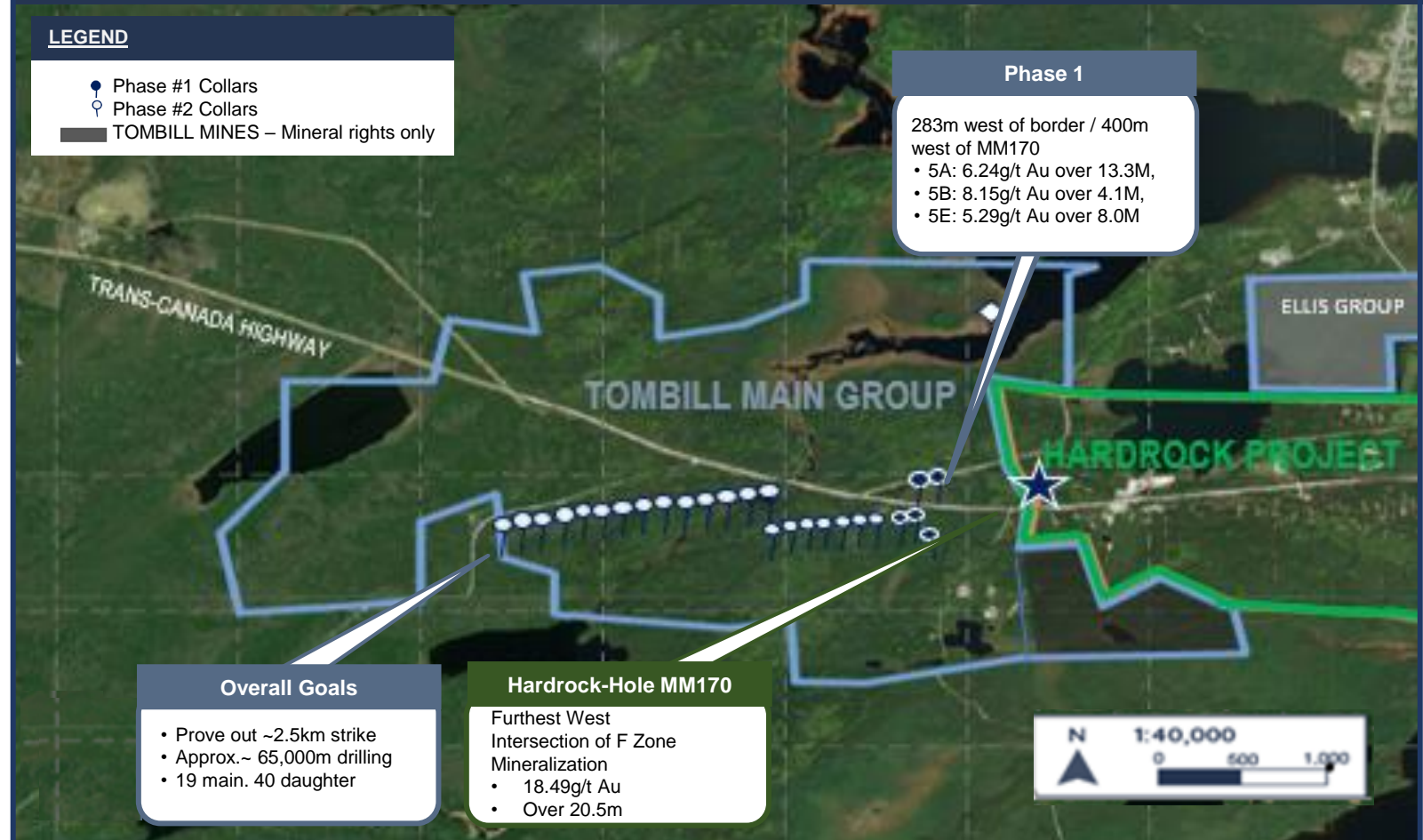
Phase 2A: ~6,000 – 9,000M

- Goal is to extend F-Zone strike from 283m with grades (6g/t) and target dimensions (30 X 125M)

Overall Goals

- Establish continuity/length of F-Zone strike up to 2.5km
- If successful, followed by in-fill drilling of resource

TOMBILL MAIN GROUP PHASE 1 & 2 DRILLING PROGRAMS



TALMORA & TOMBILL MAIN GROUP NORTH -- NEAR SURFACE EXPLORATION PROGRAM



COMMENCED SEPTEMBER 2021 AT TALMORA, OUR PAST PRODUCING MINE

Northern Half of Tombill Main Group comprises interesting mineralisation and the past-producing Talmora mine

- UAV-MAG survey completed early 2021

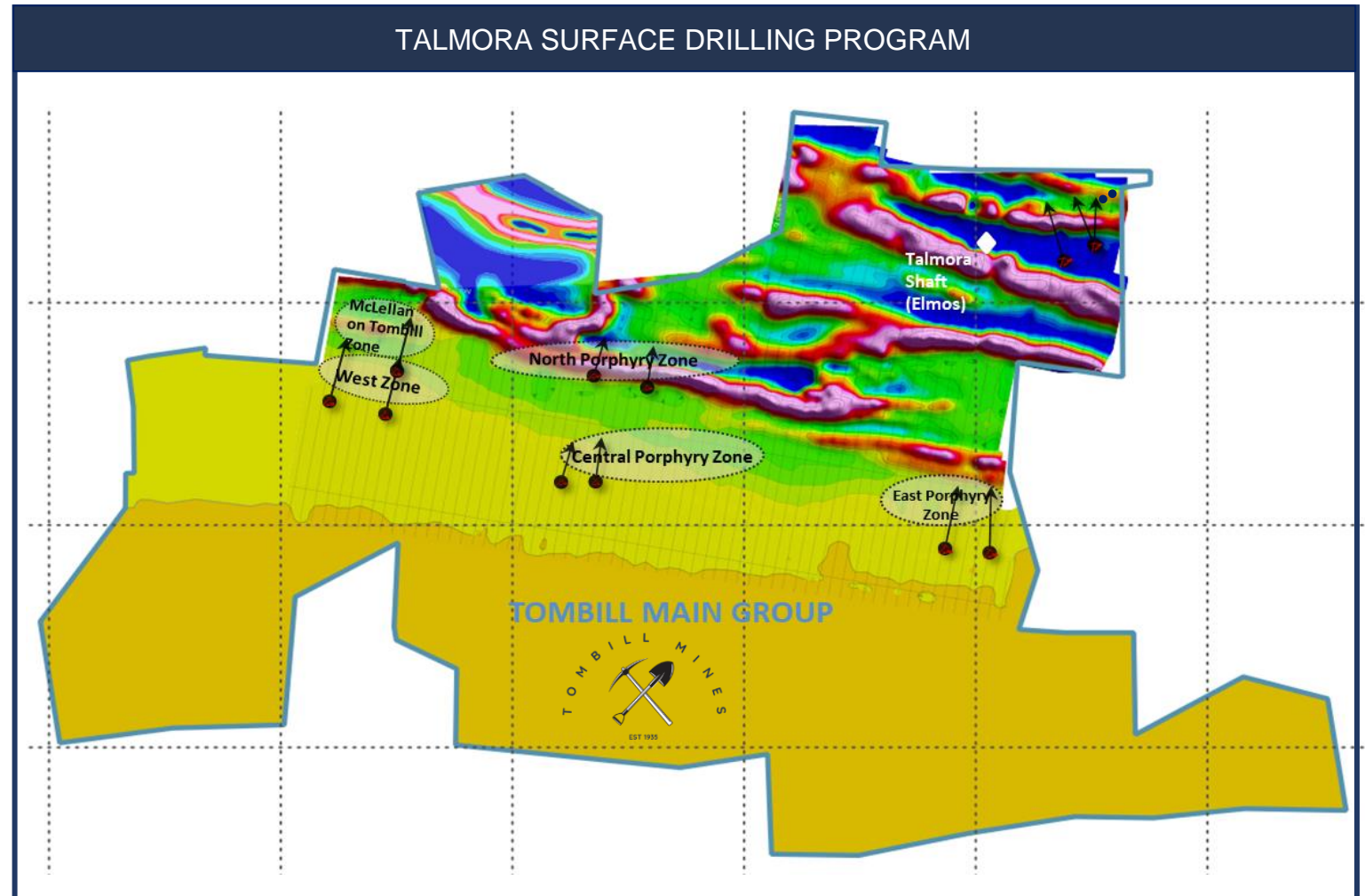
Near surface drilling Program of 1,500-2,600m over our 3 areas in 2022

Talmora Past Producing Mine

- Tombill Main Group in NE Corner
- Drilled 3 holes over 1,146m, 300-450m/hole. Respectable assays

Tombill Main Group North

- North of the Bankfield Tombill Fault and middle of the Geraldton Gold Camp
- Tombill Main Group claims have not previously been explored in the modern era for shallow low grade, potentially open pit, gold targets



SOURCE:
Abitibi Mag Study for Tombill—Feb 2021

TOMBILL ORIGINAL MINE-- NEAR SURFACE EXPLORATION PROGRAM



COMMENCING IN 2022, OUR PAST PRODUCING MINE

Tombill Original Mine was mined in 1938-42, 55 where 68.7k oz AU were produced at 12.36 g/t

Borders Trans Canada Hwy, 4km west of Main Group

A strong correlation exists discovering exponentially larger resources at the 10 past-producing Geraldton Camp mines

- 6 of 8 Greenstone's past mines have yielded recent resources
- Tombill Original mine is sandwiched between three past-producing mines: Key Lake Mine on the west and Bankfield & Magnet Mines on the east

TOMBILL ORIGINAL MINE



EXPERIENCED & PROVEN TEAM



TOP NOTCH TEAM WITH UNPARALLELED KNOWLEDGE OF GERALTON CAMP

MANAGEMENT

Adam Horne	CEO
Tom Rowcliffe	CFO
Thanos Pythagoras	Financial Controller
Reda Jalabi	IR & Corp. Development

EXPLORATION

Dave Laudrum	Exploration Manager
Michael Nerup	Senior Geologist
Kevin Sinnott	Senior Geologist
Holly Zhu	Geologist
Benjamin Cleland	Consulting Geologist
Tim Twomey	Senior Advisor, Geology
Team of Geotechs	

ADVISORY BOARD

Quinton Hennigh	Chmn & Pres. Novo Resources
Gordon Reid	Ex-COO of Centerra
Ian Stalker	Founder, Director, ex-CEO K92



BOARD OF DIRECTORS

Adam Horne	Chairman
Giuseppe Ciardi	Director
Ray Davies	Director
Mark Colman	Director

Incentivized & Seasoned Leadership

Local Knowledge: Hardrock Senior Geo Team + Ex COO of Centerra

Capital Markets & Cost of Capital Focused

Experienced, Involved Broad-Ranging Advisory & Board of Directors

Insiders own 61%, and all Advisory Board own or manage sizeable holding

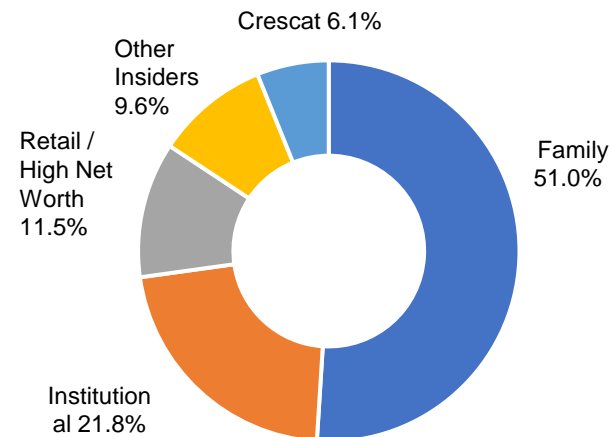
CAPITAL STRUCTURE



CAPITAL STRUCTURE

Shares Issued & Outstanding	153.8 M
Warrants (@ avg C\$0.24)	38.8 M
Options (@ avg C\$0.16)	9.3 M
Fully Diluted Shares	201.8 M
Cash	C\$2.3M (as at YE 31/10/21)
Debt	–

SHAREHOLDER BASE



- Tombill has a broad shareholder base with strategic long-term shareholders and a balanced mix of institutional, high-net worth and retail investors.
- Insiders hold approximately 61% of the Company.

INSTITUTIONAL HOLDERS



LISTING

TSX-V	TBLL
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SUMMARY-RE CAP



“CLOSEOLOGY” PLAY IN WORLD CLASS GERALDTON CAMP

- “Donut hole” surrounded by and on strike with Greenstone Mine
- Greenstone Mine-to be 3rd or 4th largest Canadian gold mine being built on door-step
- Mining H2 2022
- Gold pouring latter half 2024
- Produce 400,000oz Au per annum during 1st 5 years

SIZABLE LOCAL GOLD MINERALIZATION ON STRIKE WITH TOMBILL

- Greenstone Mine deposit: 4.3km strike, of which:
 - 5.5M oz Proven & Probable (open pit)
 - 7.1M oz M + I; 3.1M Inferred (ug west plunge from open pit)
- 3.1Moz high grade mined in Camp from 1930's-70's
- 6 of 10 past-producing mines in Camp contain sizable resources, exponentially higher than what was mined

ESTABLISHED CONTINUITY OF STRIKE/RESOURCE OVER TOMBILL

- Established resource continuation with various holes up to 283m from our border. 46m significant assays weighted at 6.01 g/t
- Drilled shallower amongst our past-producing Talmora Mine
- Aim to make the Geraldton Camp a much larger resource pool

TOP TEAM EXECUTING IN OPTIMAL MINING JURISDICTION/LOCATION

- “A” Team: Includes 3 sr geo's and execs who proved Hardrock and invested multi-millions of capital from 2008 to 2020
- Royalty-Free
- Own patents
- Ultimate Jurisdiction/Top Location
- No exploration permits required

NEIGHBOUR VALUATION TARET

- Dec 2020, Centerra divest 50% interest (non control) to Orion; US\$225M + US\$75M

**TOMBILL IS
UNIQUELY
POSITIONED
TO EXECUTE
ON ITS PLAN
& DELIVER
VALUE TO OUR
SHAREHOLDERS**



EST 1935

TSX-V: TBLL
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Adam Horne

Chairman & CEO

Office: +1 647 493 8270

Mobile: +44 (0) 7768 258 126

adam@tombillmines.com

Reda Jalabi

Corp. Development & IR

Office: +1 647 493 8270

Mobile: +44 (0) 7899 870 533

reda@tombillmines.com

**26 Grosvenor Gardens
London , SW1W 0DH, UK**

Office: +44 (0) 207 529 2354

ir@tombillmines.com

WWW.TOMBILLMINES.COM



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APPENDIX

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TOMBILL ORG CHART



BOARD OF DIRECTORS

Ray Davies
Director

Mark Colman
Director

Giuseppe Ciardi
Director

John Alexander
Director

Adam Horne
CEO , COB

ADVISORY BOARD

Gordon Reid
Ex-COO of Centerra

Ian Stalker
Founder, ex-CEO K92

Quinton Hennigh
Crescat

FINANCE, CORPORATE, IR

Reda Jalabi
IR

Tom Rowcliffe
CFO

Thanos Pythagoras
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Geologist

Holly Zhu
Geologist

Tim Twomey
Sr Advisor, Geology

Benjamin Cleland
Consulting Geologist

Team of Geotechs

MANAGEMENT, BOD & ADVISORY BOARD



Adam Horne – Chairman & CEO

Adam is Managing Partner of Caledon Partners, a hedge fund based in London. Prior, he ran the European Media Investment Banking Group at Credit Suisse First Boston in London, and was at Morgan Stanley in NY. At both firms, he executed many equity/debt financings and M&A transactions. He has sat on various other boards, and is a director of a large charitable foundation.

Tom Rowcliffe – CFO

Tom is a chartered accountant with 14 years experience in mining and oil & gas. He has held senior positions at fast growing companies such as Trafigura and Endeavour Mining Corporation. Tom's experience in accounting and finance are complimented by his commercial exposure to precious metals royalties and refining & offtake agreements.

Dave Laudrum – Exploration Manager

Dave is a Canadian Professional Geologist with over 30 years of experience on a wide range of mine production and advanced exploration projects with junior and senior mining companies. He has held roles including Project Manager, Chief Mine Geologist and Exploration Manager for a variety of companies. Prior to Tombill, Dave was the Technical Services and Mineral Resource Manager at Barrick Gold's Hemlo Mine in Marathon, Ontario.

Tim Twomey – Senior Advisor, Geology

Tim is a professional geologist with over 35 years of exploration, production and mgmt expertise. Prior, he was VP Exploration for Premier Gold, leading the Hardrock Project from inception in 2008 until 2012. Also Tim was Sr. Geologist for Goldcorp at the Red Lake Mine and was involved in the discovery of the High Grade Zone there.

Giuseppe Ciardi – Director

Giuseppe is an investment advisor to a European family office and has over 40 years of capital markets experience. He was a founding partner at a London-based hedge fund. Prior, he was a partner at BNP's Proprietary Trading desk, and Lazard's Capital Markets Group.

Mark Colman – Director

Mark worked in investment banking and ECM for 25 years with Morgan Stanley (London, NY, Tokyo), Bear Stearns, and Bloomberg before founding his own financial advisory business, Alta Capital. He serves on a number of corporate and philanthropic boards. Graduate of Harvard and Harvard Business School.

Dr. Quinton Hennigh – Advisory Board

Quinton is an eco geologist with 25 years of exploration experience and founder, Chmn and President of Novo Resources – a developing gold project in W. Australia. Prior to, Quinton explored for major mining firms including Homestake, Newcrest, and Newmont. He then joined the exploration mining sector in 2007 and has been involved with several Canadian listed gold companies.

Gordon Reid – Advisory Board

Gordon has 40 years of experience in the mining industry working for many of the largest global mining companies in senior positions such as Noranda, Rio Algom, and Placer Dome. His last 15 years were at Centerra, the prior recent owner of 50% of Greenstone, including the Hardrock Project. There, Gordon held multiple and uniquely different leadership roles, ultimately becoming COO in 2013.

Ian Stalker – Advisory Board

Ian is a senior international mining exec with over 45 years of experience in resource development. He has directed over 12 major gold, base metal, industrial minerals projects at various phases, from exploration drilling to start-up. Ian was CEO of LSC Lithium, and is Director of K92 Mining (which he founded and was CEO).

Ben Cleland – Consulting Geologist

Ben is a geologist with over 12 years experience. He spent 6 years as a geologist at Greenstone and its Hardrock Project, of which from 2013 to 2016 he was Manager Geology, being the camp's sr exploration geologist. He graduated from Carleton.

Ray Davies – Director

Ray is CEO of Talmora Diamond a diamond exploration company in the NWT. Previously Director of Corporate Geology for Hudson Bay Mining & Smelting and VP of Lytton Minerals. He has been on the Board and provided consulting services to many exploration companies.

Reda Jalabi – IR & Corp Development

Reda worked in Investment Banking for 7 years at JP Morgan across M&A and DCM covering Europe and the Middle East. He then joined a London-based multi family office. Graduated from the University of Pennsylvania.

HISTORY OF TOMBILL MINES & GERALDTON GOLD CAMP



FROM 1930'S, CAMP EMERGES. PRODUCING DORMANT FROM 1970 UNTIL ANTICIPATED 2024. RE-EMERGENCE OF SERIOUS EXPLORATION FROM 2008

