

EXECUTIVE SUMMARY – SEPTEMBER 2021

ABOUT TOMBILL

- Founded and staked in 1935, by Tom Johnson and his brother Bill. We are a mineral exploration company, primarily gold, comprising 74 royalty-free claims (60 owned/patented), of which Tombill Main Group is 58 claims. We own two past-producing gold mines
- Based in Geraldton, Ont., and part of the Geraldton Gold Camp, adjacent to Hardrock Project and are surrounded by their parent Greenstone Gold Mines. Tombill Main Group is split in two by the Trans Canada Hwy
- Our team comprises 3 senior geologists/executives who were instrumental in the success of the Hardrock campaign
- Until January 2021, Tombill has had no exposure to modern day exploration since the 1950's. In January 2020, we embarked on a multi-million exploration plan comprising: drilling, near-surface drilling and surface work
- Aim is to prove out westward plunge gold resource flowing from Hardrock, identify multiple zones, and pursue open pit opportunities

INVESTMENT HIGHLIGHTS

CLOSEOLOGY PLAY IN GERALDTON CAMP

LOCAL GOLD MINERALIZATION

RESOURCE ESTABLISHMENT

TOP TEAM/OPTIMAL EXPLORATION PLATFORM

NEIGHBOUR VALUATION TARGET

- We are a donut hole surrounded by Greenstone/Hardrock
- Neighbour is shovel-ready to construct its mine (including very large mill) & enhance superb local infrastructure.
- Targeted start Q3 2021
- In mid-June, 250m west of our border, Tombill has confirmed the F-zone and its continuity
- Historical mining + current resource estimates at Hardrock deposit show over ~13.6Moz gold (of which over ~11.5Moz is currently resourced)
- Hardrock has established 17+ separate zones, including F-Zone
- Tombill has not been explored since 1950's, drilled since 1970's
- Experienced Team: 3 senior geos & leadership execs who proved Hardrock resource and invested multi-millions of capital into it from 2008 to 2020
- No royalties, own patents & no exploration permits required
- Continue Hardrock exploration plan
- Diversify our resource base by multiple zones & surface/depth
- Prove out F-Zone from 18.49g/t over 20.5m hole on border (MM170)
- Tombill established open down plunge continuity from this hole with TB21-005A (6.23g/t over 13.3m)
- Attain a good fraction of the resource zones (17+) our neighbour has secured
- Dec 2020, Centerra divest 50% interest (non control) to Orion: US\$225M + US\$75M

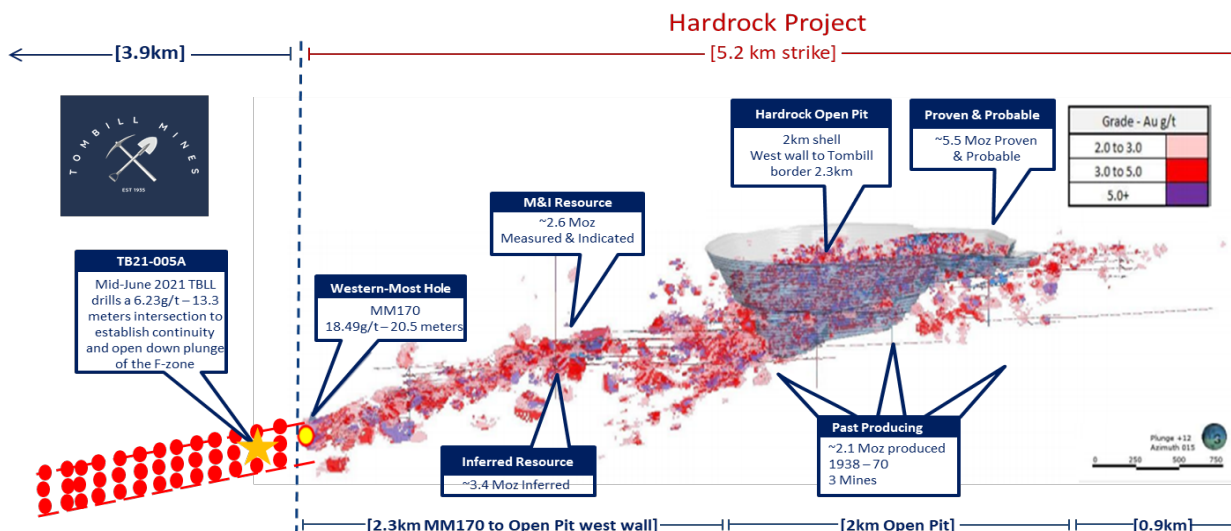
TOMBILL MAIN GROUP – EXPLORATION & DRILLING PROGRAM



ON STRIKE WITH HARDROCK'S RESOURCES (INCL. F-ZONE)

Within the Geraldton Camp some ~4Moz was produced in 1930's – 70's, and since then 11.5 Moz was resourced. Tombill aims to extend the F-Zone and other targets plunging from the Hardrock Project, develop near surface potential, and establish multiple zones.

250m west of our border, Tombill has established the F-zone and its continuity



CAPITAL STRUCTURE

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SHAREHOLDER BASE

INSTITUTIONAL HOLDERS

Shares Issued & Outstanding 153.8 M

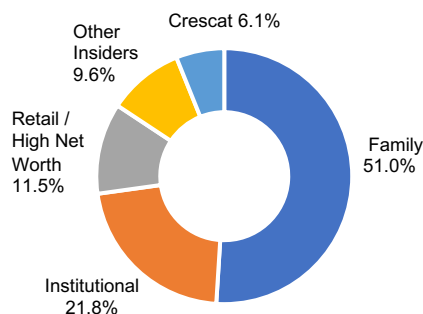
Warrants (@ avg C\$0.24) 38.8 M

Options (@ avg C\$0.16) 9.3 M

Fully Diluted Shares 201.8 M

Cash (March 31, 2021) C\$7.0M

Debt –



CRESCAT CAPITAL
VALUE-DRIVEN PERFORMANCE

Middlefield Group

DUNDEE CORPORATION

Mackie Research Capital Corporation

DELBROOK CAPITAL

REGAL FUNDS MANAGEMENT

Janus Henderson INVESTORS

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- Tombill has a broad shareholder base with strategic long-term shareholders and a balanced mix of institutional, high-net worth and retail investors.
- Insiders hold approximately 61% of the Company.

Management

Adam Horne, CEO

Tom Rowcliffe, CFO

Dave Laudrum, Exploration Manager

Benjamin Cleland, Consulting Geologist

Tim Twomey, Senior Advisor – Geology

Board of Directors

Adam Horne, Chmn.

John Alexander

Ray Davies

Giuseppe Ciardi

Mark Colman

Advisory Board

Quinton Hennigh, Chmn. & Pres., Novo Resources

Gordon Reid, Ex-COO Centerra

Ian Stalker
Founder, Director, Past CEO K92

Investor Relations

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