

EXECUTIVE SUMMARY – OCTOBER 2021

ABOUT TOMBILL

- Founded and staked in 1935, by Tom Johnson and his brother Bill. We are a mineral exploration company, primarily gold, comprising 74 royalty-free claims (60 owned/patented), of which Tombill Main Group is 58 claims. We own two past-producing gold mines
- Based in Geraldton, Ont., and part of the Geraldton Gold Camp, adjacent to Hardrock Project and are surrounded by their parent Greenstone Gold Mines. Tombill Main Group is split in two by the Trans Canada Hwy
- Our team comprises 3 senior geologists/executives who were instrumental in the success of the Hardrock campaign
- Until January 2021, Tombill has had no exposure to modern day exploration since the 1950's. In January 2020, we embarked on a multi-million exploration plan comprising: drilling, near-surface drilling and surface work
- Aim is to prove out westward plunge gold resource flowing from Hardrock, identify multiple zones, and pursue open pit opportunities

INVESTMENT HIGHLIGHTS

CLOSEOLOGY PLAY IN GERALDTON CAMP

SIZEABLE LOCAL GOLD MINERALIZATION ON STRIKE WITH TOMBILL

ESTABLISHED CONTINUITY OF STRIKE/RESOURCE OVER TOMBILL

TOP TEAM EXECUTING IN OPTIMAL MINING JURISDICTION / LOCATION

NEIGHBOUR VALUATION TARGET

- "Donut hole" surrounded by and on strike with Hardrock
- World class gold mine being built on door-step
- Neighbor claims construction begins this quarter, production 2024
- Hardrock deposit: ~13.6Moz gold over ~4.3km strike, of which:
 - 5.5M Proven & Probable (open pit)
 - 2.6M M + I; 3.4M Inferred (ug west plunge from open pit)
 - 2.1M extracted 1938-70
- 3.1Moz high grade mined in Camp from 1930's-70's
- Until Jan 2021, Tombill not explored since 1970's
- Established resource continuation with TB21-005A, TB21-005B, TB21-005E up to 250m from our border
- Drilled shallower amongst our past-producing Talmora Mine. Looking at open pit and surface potential there
- Aim to make the Geraldton Camp a much larger resource pool
- "A" Team: Includes 3 sr geo's and execs who proved Hardrock and invested multi-millions of capital from 2008 to 2020
- Royalty-Free
- Own patents
- Ultimate Jurisdiction/Top Location
- No exploration permits required
- Dec 2020, Centerra divest 50% interest (non control) to Orion: US\$225M + US\$75M

TOMBILL MAIN GROUP – EXPLORATION & DRILLING PROGRAM



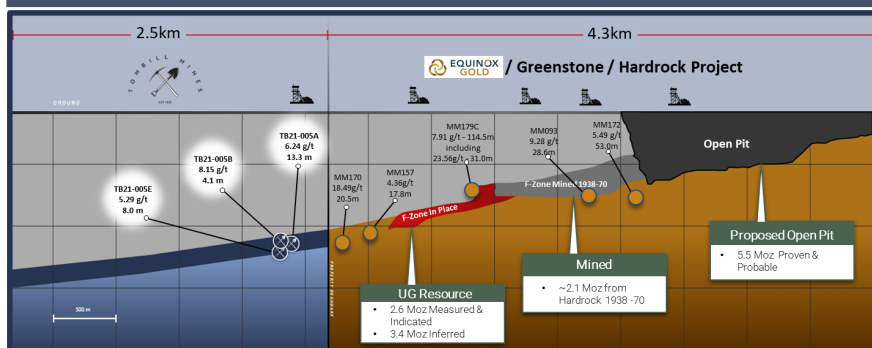
SIGNIFICANT RESULTS OF PHASE 1 DRILL PROGRAM TO DATE

Hole-ID	Collar UTM	Azimuth/ Dip (degrees)	From (m)	To (m)	Length (m)	Au (g/t)	Zone
TB21-001A	Wedge at 400m on TB21-001		1191	1192	1.0	6.03	F-Zone
TB21-002	500987E, 5502807N						
	501048E, 5502609N	355/-82	766	769	1.0	4.21	HW Zone
			1203	1203.8	0.8	6.90	K-Zone
TB21-004	501048E, 5502609N	358/-78	757.7	758.7	1.0	5.29	UM-Zone
			1242.4	1244.5	2.1	4.50	F-Zone
			1018.5	1022.7	4.2	2.99	SP Zone
TB21-005A	Wedge at 600m on TB21-005		1078	1081.5	3.5	2.05	F-Zone Upper
	500909E, 5502915N		1095	1108.3	13.3	6.24	F-Zone
TB21-005B	Wedge at 636m on TB21-005A		1214.0	1218.1	4.1	8.15	F-Zone
	500909E, 5502915N						
TB21-005E	Wedge at 550m on TB21-005		1085.0	1087.0	2.0	6.08	F-Zone
			1102.0	1110.0	8.0	5.29	F-Zone
			1152.0	1154.0	2.0	13.88	F2-Zone
			1162.0	1165.0	3.0	9.17	F2-Zone

ON STRIKE WITH HARDROCK'S RESOURCES (INCL. F-ZONE)

- Within the Geraldton Camp some ~2.1Moz was produced in 1930's – 70's, and since then 11.5 Moz was resourced.
- Tombill aims to extend the F-Zone and other targets plunging from the Hardrock Project, develop near surface potential, and establish multiple zones.
- 250m west of our border, Tombill has established the F-zone and its continuity

CROSS SECTION OF THE GERALDTON CAMP LOOKING NORTH³



Hardrock: Dimension of F-Zone⁽¹⁾⁽²⁾

- Gpt: > 6 g/t
- Height: 100 - 150m
- Width: 25 - 35m
- Density ratio: 2.7x

SOURCE:

- (1) InnovExpo Report (July 4, 2014)
(2) Technical Report by Tim Twomey (July 17, 2020)
(3) Premier press release (November 4, 2010).

Tombill: Goal is to continue F-Zone dimensions enjoyed by Hardrock over our 2.5KM strike. To date:

- Strike: 250M from our border, 400M from Hardrock's most Westward Hole MM170 (18.5g/t – 20.5m):
- Results demonstrate ongoing plunge of the prodigious F-Zone down plunge onto Tombill

CROSS SECTION VIEW OF DEEP DRILLING TO DATE

